

Date:

To

K M Jain Stock Brokers Pvt Ltd
1306, Marathon Icon,
V.S Marg, OFF G.K Marg,
Lower Parel – West,
Mumbai - 400013

Sir/Madam,

I the undersigned _____ request you to close
_____ Trading account having UCC Code _____ in BSE CM
/NSE CM/ NSE F&O Segment due to his/her demise.

Deceased Details	
Deceased UCC Code	
Deceased Name	
Deceased PAN	
Notifier Details	
Notifier Name	
Notifier PAN	
Notifier Relationship with Deceased	
Notifier Mobile	
Notifier Email	
Notifier Address	

Please find Enclosed herewith:-

- Death certificate – Original downloaded or self-attested copy.
- PAN or other ID proof of Deceased person – attested by Notifier.
- My/our self-attested PAN card copy(ies) or any other self-attested valid ID proof.

Signature

Thanks & Regards

Name of the Notifier - _____

(Legal Heir to the deceased _____)

Annexure-1 – Letter / Email Format - Intimation of Demise information by the JointHolder(s) / Nominee(s).

Date:

K M JAIN STOCK BROKERS PVT LTD
1306, Marathon Icon,
Off G K Marg,
Lower Parel – West
Mumbai – 400013

Dear Sir/Madam,

Sub.: Intimation of demise information.
Ref.: PAN _____ & UCC Code: _____

I/We regret to inform you about the demise _____ having the above PAN / UCC Code, where I/We is/are the joint holder(s) / registered nominee(s) in the accounts maintained with your organisation / entity. Original downloaded / self-attested copy of the Death Certificate is attached for your kind action. I/We am/are enclosing the self-attested copy of deceased person for PAN or any other valid ID proof for necessary validation.

Please let us know the procedure and documentation requirements. Also, note my/our contact details for necessary communication / contacts in this regard and not for updation in KYC records or in any of the accounts.

Details	Joint Holder1 / Nominee1	Joint Holder2/ Nominee2	Nominee3
Name			
PAN			
Mobile			
Email			
Address			

I/We acknowledge and confirm that the information provided above is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be liable for it for any fines or consequences as required under the respective statutory requirements. . I/We hereby authorize you to disclose, share, rely, remit in any form, mode, or manner, all / any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the KYC Registration Agency(ies) for necessary action.

Signature:

Joint Holder1 / Nominee1

Joint Holder2 / Nominee2

Nominee3

Encl.:
Death certificate – Original downloaded or self-attested copy.
PAN or other ID proof of Deceased person – attested by Notifier.
My/our self-attested PAN card copy(ies) or any other self-attested valid ID proof.